**INTEREST RATES MARKET NOTICE**

**Date: 13 November 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NNF021”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from **18 November** **2020.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF021

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 18 Nov 2020 of … % plus 120bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 November 2021

**Books Close Date** 08 February, 08 May, 08 August, 08 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** by 17:00 on07 February, 07 May, 07 August, 07 November

**Issue Date 18 November 2020**

**Date Convention** Following

**Interest Commencement Date** 18 November 2020

**First Interest Payment Date** 18 February 2021

**ISIN No.** ZAG000172701

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF021%20PricingSupplement1811.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF021%20PricingSupplement1811.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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